

A workspace. A task. A trace.

Explore longer tasks that require an agent to reconcile documents, manage state, and deliver a usable artifact.

Task and inputs

Update a planning workbook using a revised brief, identify conflicting inputs, and document the assumptions behind the final version.

Versioned workbooks, reference documents, messages, a revised request, and a delivery checklist. Include dates and ownership so the agent can distinguish authoritative instructions from superseded material.

Working steps

1. Inventory the workspace and identify the latest applicable instructions, conflicting figures, and files that depend on them.
2. Update the workbook, trace affected formulas, and reconcile units, periods, and assumptions across the supporting documents.
3. Recalculate outputs, check every requested artifact, and record the decisions behind the final handover.

Deliverables

- Scenario files
- Tool-call trace
- Final workbook
- Scoring record

Review and acceptance

Review source selection, cross-file consistency, intermediate calculations, and completion of the requested deliverables.

- Every final figure can be traced to an input and a stated calculation.
- Dependent files agree, with no stale formula results or unexplained competing versions.
- The handover contains one final answer set and all artifacts requested in the brief.

Delivery boundary

Use an agreed, self-contained workspace for the pilot. Live account actions and business approvals are outside the example unless the project explicitly includes them.

This guide describes a project approach. It is not a customer result, a performance benchmark, or a statement of certification.

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